



PLANNED GIFT
STATEMENT OF INTENT

I(We) have included Tennessee State University as a beneficiary of my/our trust or estate plan.

My(Our) planned gift is in the form of a:

- Bequest (Will or Living Trust)
- Retirement Plan
- Whole Life Insurance
- Charitable Trust
- Other (please describe) _____

If married, will your estate gift be distributed upon the death of the first or both spouses? _____

Will your estate gift be distributed upon the death of any additional persons (sibling, child, etc.)? _____

I(We) estimate the current value of this gift is \$ _____

I(We) intend this gift to be used for the following purpose: _____

All planned giving donors qualify for inclusion and recognition as members of the TSU Legacy Society. The TSU Legacy Society is the honorary society of alumni and friends who have made estate, life-income, or named endowment gifts of \$10,000 or more for the benefit of Tennessee State University. Inclusion allows the university to express continued thanks for your intended gift and allows your planned gift intention to serve as encouragement to others.

Please check one:

- Yes, please include me as a member of the TSU Legacy Society. My/Our Name(s) should be listed as follows: _____
- No, please do not include me as a TSU Legacy Society member.

I(We) understand that all bequests are revocable and any bequest intentions stated herein are not binding upon my (our) estate. For gift crediting purposes, I(We) understand that I(we) should notify the TSU Foundation if changes are made to my (our) estate plan(s) that will affect the above provisions.

Name(s): _____

Address: _____

Signature(s): _____ Date: _____

You may attach any documents that further describe the nature of your estate arrangements for the future benefit of Tennessee State University.

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